1 Maxim B. Litvak (CA Bar No. 215852) PACHULSKI STÀNG ZIEHL & JONÉS LLP 150 California Street, 15th Floor 2 San Francisco, California 94111 Telephone: 415/263-7000 DRIGINAL Facsimile: 415/263-7010 FILED Email: mlitvak@pszjlaw.com NOV 0 2 2007 Joseph S. Allerhand Richard W. Slack UNITED STATES BANKRUPTCY COURT WEIL, GOTSHAL & MANGES LLP SAN FRANCISCO, CA 767 Fifth Avenue New York, NY 10153-0119 Telephone: 212/310-8000 8 Facsimile: 212/310-8007 9 Counsel for Richard A. Williamson, on behalf of and as Trustee for the Bondholders' Liquidating Trust 10 UNITED STATES BANKRUPTCY COURT 11 NORTHERN DISTRICT OF CALIFORNIA 12 13 SAN FRANCISCO DIVISION 14 In re Bankruptcy Case No. 01-32495-TC 15 AT HOME CORPORATION, Chapter 11 a Delaware corporation, et al., 16 (Jointly Administered) 17 Debtors. MEMORANDUM OF POINTS AND **AUTHORITIES IN SUPPORT OF** 18 **MOTION OF BONDHOLDERS'** LIQUIDATING TRUST FOR 19 APPROVAL OF COMPROMISE WITH THE COX AND COMCAST 20 **DEFENDANTS PURSUANT TO BANKRUPTCY RULE 9019** 21 [Status Conference Requested] 22 23 24 25 26 27 28 MEMORANDUM OF POINTS AND AUTHORITIES IN Case No. 1-02-CV-812506 NY1:\1523017\04\wn6104!.DOC\60862.0008 SUPPORT OF MOTION FOR APPROVAL OF COMPROMISE WITH THE COX AND COMCAST DEFS

<u>SUBMITTED UNDER SEAL</u>

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